

# Managing performance capability

A 90-minute virtual session

## **Overview**

This virtual session focuses on how to manage performance capability issues effectively.

The emphasis is on the use of a structured approach, with problems identified early and managed positively and proactively.

The session builds knowledge and confidence in handling these issues objectively, fairly and appropriately in line with internal policies / procedures, best practice and legal requirements.

This virtual session can be complemented by separate sessions on 'Managing conduct' and 'Managing ill-health and sickness'.

## Learning objectives

- Recognise performance issues at an early stage
- Work with the employee to identify underlying reasons
- Know how to manage capability issues informally, providing all reasonable support
- Manage capability formally in line with policies and procedures
- Understand the manager's role and sources of support, eg, HR
- Appreciate the employment law issues involved

## **Audience**

Anyone in an organisation of any sort with responsibility for managing staff – or with responsibility for advising managers.

- HR professionals
- Line managers

# **Special feature**

This programme can be tailored to particular settings.

# **Virtual session outline**

#### 1 Welcome, agenda, overview

• Objectives and agenda

#### 2 Identifying performance capability issues

- Understanding what constitutes performance capability
- Recognising performance issues early
- The impact of poor performance
- Standards, evidence and getting to underlying reasons

#### 3 Managing capability

- Setting employees up for success
- Providing 'reasonable' management support

### 4 Informal action

- Taking effective informal action
- Use of performance improvement plans
- Performance standards and reviews

#### 5 Formal action

- Formal stages of action and potential outcomes
- Dismissal
- Right of appeal

#### 6 Employment law

- Unfair dismissal the test of reasonableness
- Discrimination law

#### 7 A case study

- Taking appropriate action
- Challenging situations

#### 8 Action plans and next steps

For a no-obligation discussion about running this session for your organisation on an in-house basis, just give us a call on 01582 463462.